
Assalamu Alaikum Dear Brother/Sister,

JazzalkumAllah Khaira for your intention to bring your superannuation fund to ICFAL.

To bring your superannuation fund to ICFAL, there are two basic requirements as below.

(1) The fund has to be a 'Self-Managed Super Fund' (SMSF). If you do not have a SMSF then your tax agent or accountant can help you to establish SMSF based on your situation. Your SMSF will need to have an operating bank account where you will roll over all your existing super money from any current superfund managers.

(2) The SMSF will need to become an Institutional Member of ICFAL. For the SMSF becoming ICFAL member, please send us the attached completed form and supporting documents as per the below list along with payment receipt of \$100/- membership fee (one-off & non-refundable but tax deductible).

List of Required Documentations:

1. Completed Membership Institution Application Form of ICFAL
2. Copy of Signed Deed
3. Copy of the letter of ABN notification from Australian Business Register (ABR) for the SMSF. [Business address of the SMSF must be in the states where ICFAL is authorized to operate (NSW, ACT, VIC & SA)]
4. Copies of Passport AND driving license of ALL signatories and trustees. [Signatory/Signatories must have address in the states where ICFAL is authorized to operate (NSW, ACT, VIC & SA)]
5. Payment receipt of \$100 once above documentation is completed.

Membership Process:

- We will inform the payment process of \$100 membership fee (payable to Islamic Co-operative Finance Australia Limited) once above documentation is completed.
- Once this membership is created, we will notify you with the six-digit **membership number** and bank details to roll over the fund.
- Then you can bring your SMSF money to the SMSF membership Account with ICFAL by purchasing share(s) at any commonwealth bank branch or online transfer. Note that the SMSF **membership number** must appear on the transaction as description or reference at our end. Also note that ICFAL uses a commonwealth bank account as operating account. Commonwealth bank does not have any fund injection in ICFAL.

Note:

- SMSF status in the Super Fund Lookup (<http://superfundlookup.gov.au/>) must be 'complying'.
- Name and address in documentation must match with the Super Fund Lookup.